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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): August 5, 2026**

**Commission file number 001-16111**



**GLOBAL PAYMENTS INC.**  
(Exact name of registrant as specified in charter)

**Georgia**  
(State or other jurisdiction of  
incorporation or organization)

**58-2567903**  
(I.R.S. Employer  
Identification No.)

**3550 Lenox Road, Atlanta, Georgia**  
(Address of principal executive offices)

**30326**  
(Zip Code)

**Registrant's telephone number, including area code: (770) 829-8000**

**NONE**  
(Former name, former address and former fiscal year, if changed since last report)

**Securities registered pursuant to Section 12(b) of the Act**

| <b>Title of each class</b>   | <b>Trading symbol</b> | <b>Name of exchange on which registered</b> |
|------------------------------|-----------------------|---------------------------------------------|
| Common stock, no par value   | GPN                   | New York Stock Exchange                     |
| 4.875% Senior Notes due 2031 | GPN31A                | New York Stock Exchange                     |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

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**Item 2.02. Results of Operations and Financial Condition**

On August 5, 2026, Global Payments Inc. (the "Company" or "Global Payments") issued a press release announcing its financial results for the quarter ended June 30, 2026. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K (this "Report") and is incorporated herein by reference.

The Company is also furnishing certain supplemental non-GAAP financial information set forth in Exhibit 99.2 to this Report. On January 9, 2026, the Company acquired 100% of Worldpay Holdco, LLC ("Worldpay"). In connection with the integration of Worldpay, in the second quarter of 2026, the Company realigned into three reportable segments: Enterprise, Platforms and Small and Medium-Sized Businesses ("SMB"). The purpose of the supplemental combined financial information is to recast certain historical financial information to reflect the acquisition of Worldpay and the Company's new reportable segment structure. The Company is providing such supplemental financial information to enhance its shareholders' ability to compare and evaluate the Company's operating performance based on how the business will be managed going forward following the acquisition of Worldpay. The information included in Exhibit 99.2 presents the supplemental financial information of the combined results of Global Payments' continuing operations and Worldpay for the year ended December 31, 2025, including each quarterly reporting period.

The information being furnished pursuant to Item 2.02 of this Report, including Exhibit 99.1 and Exhibit 99.2, shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such filing.

**Item 9.01. Financial Statements and Exhibits**

(d) Exhibits

| Exhibit No. | Description                                                                                                                                        |
|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------|
| 99.1        | <a href="#">Press Release of Global Payments Inc., containing financial information for the quarter ended June 30, 2026, dated August 5, 2026.</a> |
| 99.2        | <a href="#">Global Payments Inc. supplemental financial information.</a>                                                                           |
| 104         | Cover Page Interactive Data File (embedded within the Inline XBRL document).                                                                       |

### **Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

GLOBAL PAYMENTS INC.

Date: August 5, 2026

By: /s/ Joshua J. Whipple

Joshua J. Whipple

Chief Financial Officer

# Global Payments Reports Second Quarter 2026 Results



August 5, 2026

- Second quarter 2026 GAAP diluted earnings per share (EPS) of \$0.05 and adjusted EPS of \$3.46, an increase of 12%.
- Second quarter 2026 GAAP revenue of \$3.32 billion and adjusted net revenue of \$3.16 billion. On a normalized basis<sup>1</sup>, adjusted net revenue increased 4%.
- Updates 2026 outlook and reaffirms 2026 capital return plan.
- \$1.2 billion of capital returned to shareholders year-to-date.

ATLANTA -- Global Payments Inc. (NYSE: GPN) today announced results for the second quarter ending June 30, 2026.

"We delivered solid second quarter results that were consistent with our expectations, reflecting the resilience of our business model amidst the ongoing conflict in the Middle East," said Cameron Bready, chief executive officer. "I am particularly pleased with the progress that we have made on the integration of Worldpay as we combine our complementary capabilities to better serve clients and partners globally."

Bready continued, "Through consistent execution and a sharp focus on commercial excellence, we continue to capitalize on growth opportunities while further differentiating Global Payments through feature-rich products and distinctive service experiences. This is evidenced by the accelerating adoption of our Genius platform, which continues to gain momentum across the markets we serve. At the same time, we remain at the forefront of innovation by leveraging AI across our ecosystem to enhance our solutions, elevate customer experiences, and drive greater operational efficiency, further strengthening our competitive position and long-term growth prospects."

Bready concluded, "We are pleased to have returned \$1.2 billion in capital to shareholders year-to-date, exceeding 50% of our more than \$2 billion plan for 2026, and we remain on track to return approximately \$7.5 billion over the 2025 to 2027 time period."

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<sup>1</sup> Normalized comparisons include the pre-acquisition results of Worldpay and exclude the results of Issuer Solutions and other divested businesses.

## **Second Quarter 2026 Summary**

- GAAP revenues were \$3.32 billion and diluted earnings per share were \$0.05.
- Adjusted net revenues increased approximately 34% to \$3.16 billion. On a normalized basis<sup>1</sup>, consistent with our full-year outlook, adjusted net revenue increased approximately 4%. Adjusted operating margin expanded 70 basis points on a normalized basis<sup>1</sup> to 42.0%.
- Adjusted EPS increased 12% to \$3.46.

## **2026 Outlook**

“Our second quarter financial results were consistent with expectations and marked our first full quarter operating as a pure-play commerce solutions provider,” said Josh Whipple, chief financial officer. “Our performance further validates the importance of our scale and distribution and our ability to deliver sustainable growth, margin expansion, and free cash flow.”

Whipple continued, “Given the ongoing conflict in the Middle East and its impact on our travel portfolio, we now expect normalized<sup>1</sup>, constant currency adjusted net revenue growth of approximately 4% – 5% and adjusted earnings per share of \$13.60 – \$13.80 for the full year. We continue to expect normalized<sup>1</sup> adjusted operating margin expansion of approximately 150 basis points for the full year and to return more than \$2 billion of capital to shareholders in 2026.”

## **Capital Allocation**

Global Payments’ Board of Directors approved a dividend of \$0.25 per share payable on September 25, 2026 to shareholders of record as of September 11, 2026.

## **Conference Call**

Global Payments’ management will host a live audio webcast today, August 5, 2026, at 8:00 a.m. ET to discuss financial results and business highlights. The audio webcast, along with supplemental financial information, can be accessed via the investor relations page of the company’s website at [investors.globalpayments.com](https://investors.globalpayments.com). A replay of the audio webcast will be archived on the company’s website following the live event.

## **Non-GAAP Financial Measures**

Global Payments supplements its reporting of revenue, operating income, operating margin, net income attributable to Global Payments, earnings per share, free cash flow, and free cash flow conversion with certain non-GAAP financial measures. These non-GAAP financial measures include adjusted revenue, adjusted operating income, adjusted operating margin, adjusted net income attributable to Global Payments, adjusted earnings per share, adjusted free cash flow, and adjusted free cash flow conversion. The constant currency growth measures adjust for the impact of exchange rates and are calculated using average exchange rates during the comparable period in the prior year.

We believe these non-GAAP financial measures assist investors with evaluating the performance of our business. Management uses these non-GAAP financial measures to focus on the factors that it believes are relevant to managing our business, operations, and performance. Any non-GAAP financial measures should be considered in context with our reporting in accordance with GAAP and should not be considered in isolation or as a substitute for GAAP measures. Reconciliation of each non-GAAP financial measure to the most directly comparable GAAP measure is included in the schedules to this release, except for forward-looking measures where a reconciliation to the corresponding GAAP measures is not available due to the variability, complexity and limited visibility of the items that are excluded from the non-GAAP outlook measures. The company is unable to address the probable significance of the unavailable information.

## **About Global Payments**

Global Payments Inc. (NYSE: GPN) is a leading payment technology and software company that powers commerce for businesses of all sizes worldwide. We help businesses grow with confidence by delivering innovative solutions that enable seamless payment acceptance, smarter operations and exceptional client experiences – online, in store and everywhere in between. With its global reach, local expertise and scale, Global Payments® manages trillions in payments volume and billions of transactions across more than 175 countries. Headquartered in Atlanta, Georgia, Global Payments is a Fortune 500® company and a member of the S&P 500. Learn more at [company.globalpayments.com](http://company.globalpayments.com).

## **Forward-Looking Statements**

This earnings release and associated webcast contain forward-looking statements, which are made pursuant to the "safe-harbor" provisions of the Private Securities Litigation Reform Act of 1995.

Forward-looking statements may include, but are not limited to, statements we make regarding our business strategy and means to implement the strategy; measures of future financial performance or results of operations; operating metrics such as shares outstanding and capital expenditures; liquidity and deleveraging plans and capital available for allocation; the strategic rationale and anticipated benefits of acquisitions or dispositions, including our acquisition of Worldpay and divestiture of our Issuer Solutions business; the development and introduction of new services and expansion of our business;

and the company's plans, objectives, expectations and intentions. Statements can generally be identified as forward-looking because they include words such as "believes," "anticipates," "expects," "intends," "plans," "anticipates," "projects," "estimates," "forecast," "budget," "could," "should," "may," "will," "would," or words of similar meaning.

Forward-looking statements are based on current expectations, estimates and projections about our business and the industry and geographies in which we operate, and on the beliefs of, and assumptions made by, our management. Although we believe that the plans and expectations reflected in any forward-looking statements are based on reasonable assumptions, actual events, outcomes and results may differ materially from what is expressed or forecasted in forward-looking statements. Accordingly, we cannot guarantee or give assurance that our plans and expectations will be achieved.

In addition to factors previously disclosed in Global Payments' reports filed with the SEC and those identified elsewhere in this communication, the following factors, among others, could cause actual results to differ materially from forward-looking statements or historical performance: difficulties and delays in integrating the Worldpay business into that of Global Payments; failing to fully realize anticipated cost savings and other anticipated benefits of the acquisition of Worldpay, either when expected or at all; business disruptions from the acquisition of Worldpay that may harm our business or operations; failing to comply with the applicable requirements of Visa, Mastercard or other payment networks or card schemes or changes in those requirements; our ability to retain and hire key personnel; uncertainty as to the long-term value of our common stock following the acquisition of Worldpay, including the dilution caused by issuance of additional shares of Global Payments' common stock in connection with the acquisition of Worldpay; the continued availability of capital and financing; the effects of global economic, political, market, health and social events or other conditions; the imposition of tariffs and other trade policies and the resulting impacts on market volatility and global trade; macroeconomic pressures and general uncertainty regarding the overall future economic environment; foreign currency exchange, inflation and rising interest rate risks; the effect of a security breach or operational failure on our business; the ability to maintain Visa and Mastercard registration and financial institution sponsorship; increased competition in the markets in which we operate; our ability to safeguard our data; risks associated with our indebtedness; the effects of new or changes in current laws, regulations, credit card association rules or other industry standards on us or our partners and customers; and other events beyond our control, and other factors included in the "Risk Factors" section in our most recent Annual Report on Form 10-K and in other documents that we file with the SEC, which are available at <https://www.sec.gov>.

These cautionary statements qualify all of our forward-looking statements, and readers are cautioned not to place undue reliance on forward-looking statements. Our forward-looking statements speak only

as of the date they are made and should not be relied upon as representing our plans and expectations as of any subsequent date. While we may elect to update or revise forward-looking statements at some time in the future, we specifically disclaim any obligation and do not intend to publicly update or revise these forward-looking statements, except as required by law.

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Matt Cochran

Source: Global Payments Inc.



**SCHEDULE 1**  
**CONSOLIDATED STATEMENTS OF INCOME (UNAUDITED)**  
GLOBAL PAYMENTS INC. AND SUBSIDIARIES  
*(In thousands, except per share data)*

|                                                                                                                | Three Months Ended<br>June 30, |                   |                 | Six Months Ended<br>June 30, |                   |                 |
|----------------------------------------------------------------------------------------------------------------|--------------------------------|-------------------|-----------------|------------------------------|-------------------|-----------------|
|                                                                                                                | 2026                           | 2025              | % Change        | 2026                         | 2025              | % Change        |
| Revenues                                                                                                       | \$ 3,320,791                   | \$ 1,969,287      | 68.6 %          | \$ 6,290,473                 | \$ 3,789,605      | 66.0 %          |
| Operating expenses:                                                                                            |                                |                   |                 |                              |                   |                 |
| Cost of service                                                                                                | 1,293,879                      | 501,772           | 157.9 %         | 2,567,493                    | 996,947           | 157.5 %         |
| Selling, general and administrative                                                                            | 1,689,791                      | 1,041,256         | 62.3 %          | 3,401,505                    | 1,998,433         | 70.2 %          |
| Impairment of goodwill                                                                                         | —                              | 33,218            | nm              | —                            | 33,218            | nm              |
| Gain on business disposition                                                                                   | —                              | (267)             | nm              | —                            | (4,260)           | nm              |
|                                                                                                                | <u>2,983,670</u>               | <u>1,575,979</u>  |                 | <u>5,968,998</u>             | <u>3,024,338</u>  |                 |
| Operating income (loss)                                                                                        | <u>337,121</u>                 | <u>393,308</u>    | <u>(14.3)%</u>  | <u>321,475</u>               | <u>765,267</u>    | <u>(58.0)%</u>  |
| Interest and other income                                                                                      | 44,700                         | 35,533            | 25.8 %          | 78,220                       | 73,573            | 6.3 %           |
| Interest and other expense                                                                                     | <u>(277,538)</u>               | <u>(152,538)</u>  | <u>81.9 %</u>   | <u>(519,907)</u>             | <u>(301,078)</u>  | <u>72.7 %</u>   |
|                                                                                                                | <u>(232,838)</u>               | <u>(117,005)</u>  |                 | <u>(441,687)</u>             | <u>(227,505)</u>  |                 |
| Income (loss) from continuing operations before income taxes and equity in income of equity method investments | 104,283                        | 276,303           | (62.3)%         | (120,212)                    | 537,762           | (122.4)%        |
| Income tax expense (benefit)                                                                                   | <u>(4,926)</u>                 | <u>40,877</u>     | <u>(112.1)%</u> | <u>(16,766)</u>              | <u>84,647</u>     | <u>(119.8)%</u> |
| Income (loss) from continuing operations before equity in income of equity method investments                  | 109,209                        | 235,426           | (53.6)%         | (103,446)                    | 453,115           | (122.8)%        |
| Equity in income of equity method investments, net of tax                                                      | <u>21,678</u>                  | <u>19,961</u>     | <u>8.6 %</u>    | <u>41,508</u>                | <u>38,210</u>     | <u>8.6 %</u>    |
| Income (loss) from continuing operations                                                                       | 130,887                        | 255,387           |                 | (61,938)                     | 491,325           |                 |
| Income (loss) from discontinued operations, net of tax                                                         | <u>(101,963)</u>               | <u>(9,289)</u>    |                 | <u>(1,688,190)</u>           | <u>67,545</u>     |                 |
| Net income (loss)                                                                                              | 28,924                         | 246,098           | (88.2)%         | (1,750,128)                  | 558,870           | (413.2)%        |
| Net income attributable to noncontrolling interests                                                            | <u>(15,953)</u>                | <u>(4,458)</u>    | <u>257.9 %</u>  | <u>(36,779)</u>              | <u>(11,496)</u>   | <u>219.9 %</u>  |
| Net income (loss) attributable to Global Payments                                                              | <u>\$ 12,971</u>               | <u>\$ 241,640</u> | <u>(94.6)%</u>  | <u>\$ (1,786,907)</u>        | <u>\$ 547,374</u> | <u>(426.5)%</u> |
| Basic earnings (loss) per share attributable to Global Payments:                                               |                                |                   |                 |                              |                   |                 |
| Continued operations                                                                                           | \$ 0.43                        | \$ 1.03           | (58.3)%         | \$ (0.36)                    | \$ 1.96           | (118.4)%        |
| Discontinued operations                                                                                        | \$ (0.38)                      | \$ (0.04)         | nm              | \$ (6.22)                    | \$ 0.27           | nm              |
| Total basic earnings (loss) per share attributable to Global Payments                                          | \$ 0.05                        | \$ 0.99           | (94.9)%         | \$ (6.58)                    | \$ 2.23           | (395.1)%        |
| Diluted earnings (loss) per share attributable to Global Payments:                                             |                                |                   |                 |                              |                   |                 |
| Continued operations                                                                                           | \$ 0.43                        | \$ 1.03           | (58.3)%         | \$ (0.36)                    | \$ 1.96           | (118.4)%        |
| Discontinued operations                                                                                        | \$ (0.38)                      | \$ (0.04)         | nm              | \$ (6.22)                    | \$ 0.27           | nm              |
| Total diluted earnings (loss) per share attributable to Global Payments                                        | \$ 0.05                        | \$ 0.99           | (94.9)%         | \$ (6.58)                    | \$ 2.23           | (395.1)%        |

Note: nm = not meaningful.

SCHEDULE 2  
NON-GAAP FINANCIAL MEASURES (UNAUDITED)  
GLOBAL PAYMENTS INC. AND SUBSIDIARIES  
(In thousands, except per share data)

|                                                                     | Three Months Ended<br>June 30, |              |          | Six Months Ended<br>June 30, |              |          |
|---------------------------------------------------------------------|--------------------------------|--------------|----------|------------------------------|--------------|----------|
|                                                                     | 2026                           | 2025         | % Change | 2026                         | 2025         | % Change |
| Adjusted net revenue                                                | \$ 3,159,074                   | \$ 2,361,234 | 33.8 %   | \$ 6,015,363                 | \$ 4,566,061 | 31.7 %   |
| Adjusted operating income                                           | \$ 1,325,499                   | \$ 1,052,749 | 25.9 %   | \$ 2,466,126                 | \$ 1,986,636 | 24.1 %   |
| Adjusted net income attributable to Global Payments                 | \$ 934,305                     | \$ 754,189   | 23.9 %   | \$ 1,743,241                 | \$ 1,419,480 | 22.8 %   |
| Adjusted diluted earnings per share attributable to Global Payments | \$ 3.46                        | \$ 3.10      | 11.7 %   | \$ 6.42                      | \$ 5.79      | 11.0 %   |

Note: Financials include the impact of the sold Issuer Solutions business.

See Schedules 6 and 7 for a reconciliation of each non-GAAP financial measure to the most comparable GAAP measure, Schedules 8 and 9 for a reconciliation of adjusted net revenue and adjusted operating income by segment and supplemental non-GAAP information to the most comparable GAAP measure, and Schedule 10 for a discussion of non-GAAP financial measures.

**SCHEDULE 3**  
**SEGMENT INFORMATION (UNAUDITED)**  
GLOBAL PAYMENTS INC. AND SUBSIDIARIES  
(In thousands)

|                                 | Three Months Ended  |                     |                     |                     | % Change |          |
|---------------------------------|---------------------|---------------------|---------------------|---------------------|----------|----------|
|                                 | June 30, 2026       |                     | June 30, 2025       |                     |          |          |
|                                 | GAAP                | Non-GAAP            | GAAP                | Non-GAAP            | GAAP     | Non-GAAP |
| <b>Revenues:</b>                |                     |                     |                     |                     |          |          |
| Enterprise                      | \$ 838,301          | \$ 838,149          | \$ 149,022          | \$ 147,502          | 462.5 %  | 468.2 %  |
| Platforms                       | 652,768             | 627,534             | 287,774             | 221,119             | 126.8 %  | 183.8 %  |
| SMB                             | 1,648,952           | 1,512,621           | 1,333,423           | 1,276,382           | 23.7 %   | 18.5 %   |
| Issuer Solutions                | —                   | —                   | —                   | 535,682             | nm       | nm       |
| Other revenues                  | 180,770             | 180,770             | 199,068             | 199,246             | (9.2)%   | (9.3)%   |
| Intersegment eliminations       | —                   | —                   | —                   | (18,696)            | nm       | nm       |
|                                 | <u>\$ 3,320,791</u> | <u>\$ 3,159,074</u> | <u>\$ 1,969,287</u> | <u>\$ 2,361,234</u> | 68.6 %   | 33.8 %   |
|                                 |                     |                     |                     |                     |          |          |
| <b>Operating income (loss):</b> |                     |                     |                     |                     |          |          |
| Enterprise                      | \$ 247,593          | \$ 652,759          | \$ 84,305           | \$ 113,364          | 193.7 %  | 475.8 %  |
| Platforms                       | 192,794             | 283,633             | 120,248             | 133,646             | 60.3 %   | 112.2 %  |
| SMB                             | 628,460             | 891,218             | 669,187             | 829,778             | (6.1)%   | 7.4 %    |
| Issuer Solutions                | —                   | —                   | —                   | 265,472             | nm       | nm       |
| Corporate/Other                 | (731,726)           | (502,111)           | (447,481)           | (289,511)           | 63.5 %   | 73.4 %   |
| Impairment of goodwill          | —                   | —                   | (33,218)            | —                   | nm       | nm       |
| Gain on business disposition    | —                   | —                   | 267                 | —                   | nm       | nm       |
|                                 | <u>\$ 337,121</u>   | <u>\$ 1,325,499</u> | <u>\$ 393,308</u>   | <u>\$ 1,052,749</u> | (14.3)%  | 25.9 %   |
|                                 |                     |                     |                     |                     |          |          |
|                                 | Six Months Ended    |                     |                     |                     | % Change |          |
|                                 | June 30, 2026       |                     | June 30, 2025       |                     |          |          |
|                                 | GAAP                | Non-GAAP            | GAAP                | Non-GAAP            | GAAP     | Non-GAAP |
| <b>Revenues:</b>                |                     |                     |                     |                     |          |          |
| Enterprise                      | \$ 1,560,690        | \$ 1,560,310        | \$ 284,499          | \$ 281,817          | 448.6 %  | 453.7 %  |
| Platforms                       | 1,220,854           | 1,172,470           | 561,906             | 432,462             | 117.3 %  | 171.1 %  |
| SMB                             | 3,152,293           | 2,881,139           | 2,546,981           | 2,436,927           | 23.8 %   | 18.2 %   |
| Issuer Solutions                | —                   | 45,978              | —                   | 1,053,450           | nm       | (95.6)%  |
| Other revenues                  | 356,636             | 357,195             | 396,219             | 396,506             | (10.0)%  | (9.9)%   |
| Intersegment eliminations       | —                   | (1,731)             | —                   | (35,101)            | nm       | (95.1)%  |
|                                 | <u>\$ 6,290,473</u> | <u>\$ 6,015,363</u> | <u>\$ 3,789,605</u> | <u>\$ 4,566,061</u> | 66.0 %   | 31.7 %   |
|                                 |                     |                     |                     |                     |          |          |
| <b>Operating income (loss):</b> |                     |                     |                     |                     |          |          |
| Enterprise                      | \$ 409,088          | \$ 1,216,228        | \$ 154,835          | \$ 213,099          | 164.2 %  | 470.7 %  |
| Platforms                       | 359,772             | 540,381             | 235,451             | 262,126             | 52.8 %   | 106.2 %  |
| SMB                             | 1,180,663           | 1,698,802           | 1,252,636           | 1,567,522           | (5.7)%   | 8.4 %    |
| Issuer Solutions                | —                   | 19,580              | —                   | 510,041             | nm       | (96.2)%  |
| Corporate/Other                 | (1,628,048)         | (1,008,864)         | (848,697)           | (566,152)           | 91.8 %   | 78.2 %   |
| Impairment of goodwill          | —                   | —                   | (33,218)            | —                   | nm       | nm       |
| Gain on business disposition    | —                   | —                   | 4,260               | —                   | nm       | nm       |
|                                 | <u>\$ 321,475</u>   | <u>\$ 2,466,126</u> | <u>\$ 765,267</u>   | <u>\$ 1,986,636</u> | (58.0)%  | 24.1 %   |

See Schedules 8 and 9 for a reconciliation of adjusted net revenue and adjusted operating income by segment to the most comparable GAAP measures and Schedule 10 for a discussion of non-GAAP financial measures.

Note: Amounts may not sum due to rounding.

Note: nm = not meaningful.

**SCHEDULE 4**  
**CONSOLIDATED BALANCE SHEETS (UNAUDITED)**  
GLOBAL PAYMENTS INC. AND SUBSIDIARIES  
*(In thousands, except share data)*

|                                                                                                                                                                                                                                 | June 30, 2026 | December 31, 2025 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|-------------------|
| <b>ASSETS</b>                                                                                                                                                                                                                   |               |                   |
| Current assets:                                                                                                                                                                                                                 |               |                   |
| Cash and cash equivalents                                                                                                                                                                                                       | \$ 5,408,962  | \$ 8,336,402      |
| Accounts receivable, net                                                                                                                                                                                                        | 1,576,986     | 784,174           |
| Settlement processing assets                                                                                                                                                                                                    | 3,619,252     | 1,476,543         |
| Prepaid expenses and other current assets                                                                                                                                                                                       | 1,064,631     | 802,018           |
| Current assets of discontinued operations                                                                                                                                                                                       | —             | 1,203,534         |
| Total current assets                                                                                                                                                                                                            | 11,669,831    | 12,602,671        |
| Goodwill                                                                                                                                                                                                                        | 26,984,810    | 17,076,624        |
| Other intangible assets, net                                                                                                                                                                                                    | 19,409,900    | 4,231,227         |
| Property and equipment, net                                                                                                                                                                                                     | 2,134,832     | 1,501,763         |
| Deferred income taxes                                                                                                                                                                                                           | 344,836       | 171,430           |
| Notes receivable                                                                                                                                                                                                                | 842,739       | 816,810           |
| Other noncurrent assets                                                                                                                                                                                                         | 2,186,839     | 1,868,788         |
| Noncurrent assets of discontinued operations                                                                                                                                                                                    | —             | 15,069,171        |
| Total assets                                                                                                                                                                                                                    | \$ 63,573,787 | \$ 53,338,484     |
| <b>LIABILITIES, REDEEMABLE NONCONTROLLING INTERESTS AND EQUITY</b>                                                                                                                                                              |               |                   |
| Current liabilities:                                                                                                                                                                                                            |               |                   |
| Settlement lines of credit                                                                                                                                                                                                      | \$ 1,136,764  | \$ 345,007        |
| Current portion of long-term debt                                                                                                                                                                                               | 925,032       | 1,920,792         |
| Accounts payable and accrued liabilities                                                                                                                                                                                        | 3,707,246     | 2,542,627         |
| Settlement processing obligations                                                                                                                                                                                               | 5,934,765     | 1,720,608         |
| Income taxes payable                                                                                                                                                                                                            | 2,449,991     | 117,509           |
| Current liabilities of discontinued operations                                                                                                                                                                                  | —             | 810,301           |
| Total current liabilities                                                                                                                                                                                                       | 14,153,798    | 7,456,844         |
| Long-term debt                                                                                                                                                                                                                  | 21,493,294    | 19,541,512        |
| Deferred income taxes                                                                                                                                                                                                           | 2,887,172     | 1,605,504         |
| Other noncurrent liabilities                                                                                                                                                                                                    | 1,069,873     | 522,121           |
| Noncurrent liabilities of discontinued operations                                                                                                                                                                               | —             | 433,022           |
| Total liabilities                                                                                                                                                                                                               | 39,604,137    | 29,559,003        |
| Commitments and contingencies                                                                                                                                                                                                   |               |                   |
| Redeemable noncontrolling interests                                                                                                                                                                                             | 210,757       | 201,003           |
| Equity:                                                                                                                                                                                                                         |               |                   |
| Preferred stock, no par value; 5,000,000 shares authorized and none issued                                                                                                                                                      | —             | —                 |
| Common stock, no par value; 400,000,000 shares authorized at June 30, 2026 and December 31, 2025; 265,909,443 shares issued and outstanding at June 30, 2026 and 236,692,592 shares issued and outstanding at December 31, 2025 | —             | —                 |
| Paid-in capital                                                                                                                                                                                                                 | 19,405,166    | 17,078,652        |
| Retained earnings                                                                                                                                                                                                               | 4,014,698     | 5,936,322         |
| Accumulated other comprehensive loss                                                                                                                                                                                            | (309,157)     | (126,207)         |
| Total Global Payments shareholders' equity                                                                                                                                                                                      | 23,110,707    | 22,888,767        |
| Nonredeemable noncontrolling interests                                                                                                                                                                                          | 648,186       | 689,711           |
| Total equity                                                                                                                                                                                                                    | 23,758,893    | 23,578,478        |
| Total liabilities, redeemable noncontrolling interests and equity                                                                                                                                                               | \$ 63,573,787 | \$ 53,338,484     |

**SCHEDULE 5**  
**CONSOLIDATED STATEMENTS OF CASH FLOWS (UNAUDITED)**  
**GLOBAL PAYMENTS INC. AND SUBSIDIARIES**  
*(In thousands)*

|                                                                                           | Six Months Ended |               |
|-------------------------------------------------------------------------------------------|------------------|---------------|
|                                                                                           | June 30, 2026    | June 30, 2025 |
| <b>Cash flows from operating activities:</b>                                              |                  |               |
| Net income (loss)                                                                         | \$ (1,750,128)   | \$ 558,870    |
| Adjustments to reconcile net income (loss) to net cash provided by operating activities:  |                  |               |
| Depreciation and amortization of property and equipment                                   | 244,072          | 225,105       |
| Amortization of acquired intangibles                                                      | 1,504,738        | 551,074       |
| Amortization of capitalized contract costs                                                | 51,796           | 66,966        |
| Share-based compensation expense                                                          | 57,193           | 79,550        |
| Provision for operating losses and credit losses                                          | 72,783           | 41,880        |
| Noncash lease expense                                                                     | 35,612           | 25,163        |
| Deferred income taxes                                                                     | (881,242)        | 95,584        |
| Paid-in-kind interest capitalized to principal of notes receivable                        | (33,396)         | (38,961)      |
| Equity in income of equity method investments, net of tax                                 | (41,531)         | (38,299)      |
| Distributions received on investments                                                     | —                | 7,512         |
| Impairment of goodwill                                                                    | —                | 33,218        |
| Gain on business disposition                                                              | (22,174)         | (4,260)       |
| Other, net                                                                                | 49,937           | 19,621        |
| Changes in operating assets and liabilities, net of the effects of business combinations: |                  |               |
| Accounts receivable                                                                       | (141,531)        | (102,565)     |
| Prepaid expenses and other assets                                                         | (288,990)        | (124,058)     |
| Income taxes payable                                                                      | 2,333,824        | (15,461)      |
| Accounts payable and other liabilities                                                    | (817,165)        | (8,290)       |
| Net cash provided by operating activities                                                 | 373,798          | 1,372,649     |
| <b>Cash flows from investing activities:</b>                                              |                  |               |
| Business combinations and other acquisitions, net of cash and restricted cash acquired    | (1,421,470)      | (205,825)     |
| Capital expenditures                                                                      | (497,000)        | (279,747)     |
| Principal payment received on notes receivable                                            | 8,750            | 8,750         |
| Net cash from sales of businesses                                                         | 7,362,347        | —             |
| Net cash provided by (used in) investing activities                                       | 5,452,627        | (476,822)     |
| <b>Cash flows from financing activities:</b>                                              |                  |               |
| Changes in funds held for customers                                                       | (24,077)         | (118,967)     |
| Changes in settlement processing assets and obligations, net                              | (694,176)        | 630,244       |
| Net borrowings from settlement lines of credit                                            | 827,464          | 87,551        |
| Net borrowings from commercial paper notes                                                | 674,393          | 797,732       |
| Proceeds from long-term debt                                                              | 9,331,133        | 2,755,112     |
| Repayments of long-term debt                                                              | (18,055,394)     | (3,769,614)   |
| Payments of debt issuance costs                                                           | (9,798)          | (40,512)      |
| Repurchases of common stock                                                               | (1,099,942)      | (691,089)     |
| Proceeds from stock issued under share-based compensation plans                           | 12,331           | 16,244        |
| Common stock repurchased - share-based compensation plans                                 | (33,795)         | (37,372)      |
| Distributions to noncontrolling interests                                                 | (37,781)         | (30,095)      |
| Dividends paid                                                                            | (134,717)        | (121,501)     |
| Net cash used in financing activities                                                     | (9,244,359)      | (522,267)     |
| Effect of exchange rate changes on cash, cash equivalents and restricted cash             | (5,586)          | 230,353       |
| Increase (decrease) in cash, cash equivalents and restricted cash                         | (3,423,520)      | 603,913       |
| Cash, cash equivalents and restricted cash, beginning of the period                       | 9,116,414        | 2,735,975     |
| Cash, cash equivalents and restricted cash, end of the period                             | \$ 5,692,894     | \$ 3,339,888  |

**SCHEDULE 6**  
**RECONCILIATION OF NON-GAAP FINANCIAL MEASURES TO GAAP MEASURES (UNAUDITED)**

GLOBAL PAYMENTS INC. AND SUBSIDIARIES

(In thousands, except per share data)

| Three Months Ended June 30, 2026                                   |              |                         |                                        |                                     |                                            |              |
|--------------------------------------------------------------------|--------------|-------------------------|----------------------------------------|-------------------------------------|--------------------------------------------|--------------|
|                                                                    | GAAP         | Discontinued Operations | Net Revenue Adjustments <sup>(1)</sup> | Earnings Adjustments <sup>(2)</sup> | Income Taxes on Adjustments <sup>(3)</sup> | Non-GAAP     |
| Revenues                                                           | \$ 3,320,791 | \$ —                    | \$ (161,717)                           | \$ —                                | \$ —                                       | \$ 3,159,074 |
| Operating income (loss)                                            | \$ 337,121   | \$ (5,178)              | \$ (11)                                | \$ 993,568                          | \$ —                                       | \$ 1,325,499 |
| Net income (loss) attributable to Global Payments                  | \$ 12,971    |                         | \$ (11)                                | \$ 995,062                          | \$ (73,717)                                | \$ 934,305   |
| Diluted earnings (loss) per share attributable to Global Payments: | \$ 0.05      |                         |                                        |                                     |                                            | \$ 3.46      |
| Diluted weighted-average shares outstanding                        | 270,115      |                         |                                        |                                     |                                            | 270,115      |

  

| Three Months Ended June 30, 2025                                   |              |                         |                                        |                                     |                                            |              |
|--------------------------------------------------------------------|--------------|-------------------------|----------------------------------------|-------------------------------------|--------------------------------------------|--------------|
|                                                                    | GAAP         | Discontinued Operations | Net Revenue Adjustments <sup>(1)</sup> | Earnings Adjustments <sup>(2)</sup> | Income Taxes on Adjustments <sup>(3)</sup> | Non-GAAP     |
| Revenues                                                           | \$ 1,969,287 | \$ 615,132              | \$ (223,184)                           | \$ —                                | \$ —                                       | \$ 2,361,234 |
| Operating income (loss)                                            | \$ 393,308   | \$ 253,810              | \$ 343                                 | \$ 405,288                          | \$ —                                       | \$ 1,052,749 |
| Net income (loss) attributable to Global Payments                  | \$ 241,640   |                         | \$ 343                                 | \$ 394,314                          | \$ 117,893                                 | \$ 754,189   |
| Diluted earnings (loss) per share attributable to Global Payments: | \$ 0.99      |                         |                                        |                                     |                                            | \$ 3.10      |
| Diluted weighted-average shares outstanding                        | 243,577      |                         |                                        |                                     |                                            | 243,577      |

<sup>(1)</sup> Include adjustments to revenues for gross-up related payments (included in operating expenses) associated with certain lines of business to reflect economic benefits to the company. Net revenue adjustments also include eliminations for services provided by discontinued operations to our continuing operations.

<sup>(2)</sup> For the three months ended June 30, 2026, earnings adjustments to operating income (inclusive of discontinued operations) include \$764.6 million in cost of service (COS) and \$229.0 million in selling, general and administrative expenses (SG&A). Adjustments to COS include amortization of acquired intangibles of \$757.6 million, acquisition, integration and separation expenses of \$0.3 million, and other items of \$6.7 million. Adjustments to SG&A include acquisition, integration and separation expenses of \$157.4 million, facilities exit charges of \$1.7 million, charges for business transformation activities of \$40.1 million, employee termination benefits of \$25.3 million, and other items of \$4.5 million.

For the three months ended June 30, 2025, earnings adjustments to operating income (inclusive of discontinued operations) included \$335.6 million of amortization of acquired intangibles in COS and \$176.9 million in SG&A. Adjustments to SG&A included acquisition, integration and separation expenses of \$24.4 million, facilities exit charges of \$5.1 million, charges for business transformation activities of \$109.6 million (including non-cash write-down), modernization charges of \$8.4 million, employee termination benefits of \$24.5 million, and other items of \$4.9 million.

Earnings adjustments for the three months ended June 30, 2025, also include the add back of \$140.1 million of depreciation and amortization (D&A) of long-lived assets which is no longer recognized under GAAP once the assets are classified as discontinued operations.

For the three months ended June 30, 2025, earnings adjustments to operating income also included a \$33.2 million noncash goodwill impairment charge in connection with the classification of our Issuer Solutions business as assets held for sale, and the elimination of a \$0.3 million gain on business dispositions.

<sup>(3)</sup> Income taxes on adjustments reflect the tax effect of earnings adjustments to income before income taxes. The tax rate used in determining the tax impact of earnings adjustments is either the jurisdictional statutory rate in effect at the time of the adjustment or the jurisdictional expected annual effective tax rate for the period, depending on the nature and timing of the adjustment. For the three months ended June 30, 2025, income taxes on adjustments include the removal of \$202.0 million in tax charges related to business dispositions.

See "Non-GAAP Financial Measures" discussion on Schedule 10.

Note: Amounts may not sum due to rounding.

**SCHEDULE 7**
**RECONCILIATION OF NON-GAAP FINANCIAL MEASURES TO GAAP MEASURES (UNAUDITED)**

GLOBAL PAYMENTS INC. AND SUBSIDIARIES

(In thousands, except per share data)

|                                                                    | Six Months Ended June 30, 2026 |                         |                                        |                                     |                                            |              |
|--------------------------------------------------------------------|--------------------------------|-------------------------|----------------------------------------|-------------------------------------|--------------------------------------------|--------------|
|                                                                    | GAAP                           | Discontinued Operations | Net Revenue Adjustments <sup>(1)</sup> | Earnings Adjustments <sup>(2)</sup> | Income Taxes on Adjustments <sup>(3)</sup> | Non-GAAP     |
| Revenues                                                           | \$ 6,290,473                   | \$ 54,259               | \$ (329,370)                           | \$ —                                | \$ —                                       | \$ 6,015,363 |
| Operating income (loss)                                            | \$ 321,475                     | \$ 14,081               | \$ (12)                                | \$ 2,130,582                        | \$ —                                       | \$ 2,466,126 |
| Net income (loss) attributable to Global Payments                  | \$ (1,786,907)                 |                         | \$ (12)                                | \$ 2,150,303                        | \$ 1,379,857                               | \$ 1,743,241 |
| Diluted earnings (loss) per share attributable to Global Payments: | \$ (6.58)                      |                         |                                        |                                     |                                            | \$ 6.42      |
| Diluted weighted-average shares outstanding                        | 271,564                        |                         |                                        |                                     |                                            | 271,564      |

  

|                                                                    | Six Months Ended June 30, 2025 |                         |                                        |                                     |                                            |              |
|--------------------------------------------------------------------|--------------------------------|-------------------------|----------------------------------------|-------------------------------------|--------------------------------------------|--------------|
|                                                                    | GAAP                           | Discontinued Operations | Net Revenue Adjustments <sup>(1)</sup> | Earnings Adjustments <sup>(2)</sup> | Income Taxes on Adjustments <sup>(3)</sup> | Non-GAAP     |
| Revenues                                                           | \$ 3,789,605                   | \$ 1,213,646            | \$ (437,188)                           | \$ —                                | \$ —                                       | \$ 4,566,061 |
| Operating income (loss)                                            | \$ 765,267                     | \$ 352,736              | \$ 637                                 | \$ 867,997                          | \$ —                                       | \$ 1,986,636 |
| Net income (loss) attributable to Global Payments                  | \$ 547,374                     |                         | \$ 637                                 | \$ 854,056                          | \$ 17,414                                  | \$ 1,419,480 |
| Diluted earnings (loss) per share attributable to Global Payments: | \$ 2.23                        |                         |                                        |                                     |                                            | \$ 5.79      |
| Diluted weighted-average shares outstanding                        | 245,359                        |                         |                                        |                                     |                                            | 245,359      |

<sup>(1)</sup> Include adjustments to revenues for gross-up related payments (included in operating expenses) associated with certain lines of business to reflect economic benefits to the company. Net revenue adjustments also include eliminations for services provided by discontinued operations to our continuing operations.

<sup>(2)</sup> For the six months ended June 30, 2026, earnings adjustments to operating income (inclusive of discontinued operations) include \$1,523.5 million in COS and \$629.2 million in SG&A. Adjustments to COS include amortization of acquired intangibles of \$1,504.6 million, acquisition, integration and separation expenses of \$0.5 million, and other items of \$18.4 million. Adjustments to SG&A include acquisition, integration and separation expenses of \$448.6 million, facilities exit charges of \$3.5 million, charges for business transformation activities of \$136.0 million, modernization charges of \$1.4 million, employee termination benefits of \$32.2 million, and other items of \$7.5 million.

For the six months ended June 30, 2026, earnings adjustments to operating income also include the elimination of a \$22.2 million gain on business dispositions for Discontinued Operations.

For the six months ended June 30, 2025, earnings adjustments to operating income (inclusive of discontinued operations) included \$664.9 million of amortization of acquired intangibles in COS and \$314.3 million in SG&A. Adjustments to SG&A included acquisition, integration and separation expenses of \$52.8 million, facilities exit charges of \$9.8 million, charges for business transformation activities of \$175.8 million (including non-cash write-down), modernization charges of \$17.8 million, employee termination benefits of \$24.6 million, charges related to the resolution of a certain legal matter of \$18.3 million, and other items of \$15.2 million.

Earnings adjustments for the six months ended, June 30, 2025, also include the add back of \$140.1 million of D&A of long-lived assets which is no longer recognized under GAAP once the assets are classified as discontinued operations.

For the six months ended June 30, 2025, earnings adjustments to operating income also included a \$33.2 million noncash goodwill impairment charge in connection with the classification of our Issuer Solutions business as assets held for sale, and the elimination of a \$4.3 million gain on business dispositions.

<sup>(3)</sup> Income taxes on adjustments reflect the tax effect of earnings adjustments to income before income taxes. The tax rate used in determining the tax impact of earnings adjustments is either the jurisdictional statutory rate in effect at the time of the adjustment or the jurisdictional expected annual effective tax rate for the period, depending on the nature and timing of the adjustment. For the six months ended June 30, 2026, income taxes on adjustments include the removal of \$1,573.8 million in tax charges related to discontinued operations. In addition, for the six months ended June 30, 2025, income taxes on adjustments include the removal of \$202.0 million in tax charges related to business dispositions.

See "Non-GAAP Financial Measures" discussion on Schedule 10.

Note: Amounts may not sum due to rounding.

**SCHEDULE 8**  
**RECONCILIATION OF SEGMENT NON-GAAP FINANCIAL MEASURES TO GAAP MEASURES (UNAUDITED)**

GLOBAL PAYMENTS INC. AND SUBSIDIARIES

(In thousands)

| Three Months Ended June 30, 2026 |                     |                         |                         |                                     |                     |
|----------------------------------|---------------------|-------------------------|-------------------------|-------------------------------------|---------------------|
|                                  | GAAP                | Discontinued Operations | Net Revenue Adjustments | Earnings Adjustments <sup>(2)</sup> | Non-GAAP            |
| <b>Revenues:</b>                 |                     |                         |                         |                                     |                     |
| Enterprise                       | \$ 838,301          | \$ —                    | \$ (153)                | \$ —                                | \$ 838,149          |
| Platforms                        | 652,768             | —                       | (25,234)                | —                                   | 627,534             |
| SMB                              | 1,648,952           | —                       | (136,330)               | —                                   | 1,512,621           |
| Other revenues                   | 180,770             | —                       | —                       | —                                   | 180,770             |
|                                  | <u>\$ 3,320,791</u> | <u>\$ —</u>             | <u>\$ (161,717)</u>     | <u>\$ —</u>                         | <u>\$ 3,159,074</u> |
| <b>Operating income (loss):</b>  |                     |                         |                         |                                     |                     |
| Enterprise                       | \$ 247,593          | \$ —                    | \$ (11)                 | \$ 405,177                          | \$ 652,759          |
| Platforms                        | 192,794             | —                       | —                       | 90,839                              | 283,633             |
| SMB                              | 628,460             | —                       | —                       | 262,758                             | 891,218             |
| Issuer Solutions                 | —                   | (5,178)                 | —                       | 5,178                               | —                   |
| Corporate/Other                  | (731,726)           | —                       | —                       | 229,616                             | (502,111)           |
|                                  | <u>\$ 337,121</u>   | <u>\$ (5,178)</u>       | <u>\$ (11)</u>          | <u>\$ 993,568</u>                   | <u>\$ 1,325,499</u> |
| Three Months Ended June 30, 2025 |                     |                         |                         |                                     |                     |
|                                  | GAAP                | Discontinued Operations | Net Revenue Adjustments | Earnings Adjustments <sup>(2)</sup> | Non-GAAP            |
| <b>Revenues:</b>                 |                     |                         |                         |                                     |                     |
| Enterprise                       | \$ 149,022          | \$ —                    | \$ (1,520)              | \$ —                                | \$ 147,502          |
| Platforms                        | 287,774             | —                       | (66,656)                | —                                   | 221,119             |
| SMB                              | 1,333,423           | —                       | (57,041)                | —                                   | 1,276,382           |
| Issuer Solutions                 | —                   | 615,132                 | (79,450)                | —                                   | 535,682             |
| Other revenues                   | 199,068             | —                       | 178                     | —                                   | 199,246             |
| Intersegment eliminations        | —                   | —                       | (18,696)                | —                                   | (18,696)            |
|                                  | <u>\$ 1,969,287</u> | <u>\$ 615,132</u>       | <u>\$ (223,184)</u>     | <u>\$ —</u>                         | <u>\$ 2,361,234</u> |
| <b>Operating income (loss):</b>  |                     |                         |                         |                                     |                     |
| Enterprise                       | \$ 84,305           | \$ —                    | \$ —                    | \$ 29,059                           | \$ 113,364          |
| Platforms                        | 120,248             | —                       | —                       | 13,398                              | 133,646             |
| SMB                              | 669,187             | —                       | —                       | 160,590                             | 829,778             |
| Issuer Solutions                 | —                   | 253,810                 | 343                     | 11,319                              | 265,472             |
| Corporate/Other                  | (447,481)           | —                       | —                       | 157,971                             | (289,511)           |
| Impairment of goodwill           | (33,218)            | —                       | —                       | 33,218                              | —                   |
| Gain on business disposition     | 267                 | —                       | —                       | (267)                               | —                   |
|                                  | <u>\$ 393,308</u>   | <u>\$ 253,810</u>       | <u>\$ 343</u>           | <u>\$ 405,288</u>                   | <u>\$ 1,052,749</u> |

<sup>(1)</sup> Include adjustments to revenues for gross-up related payments (included in operating expenses) associated with certain lines of business to reflect economic benefits to the company. Net revenue adjustments also include eliminations for services provided by discontinued operations to our continuing operations.

<sup>(2)</sup> For the three months ended June 30, 2026, earnings adjustments to operating income (inclusive of discontinued operations) include \$764.6 million in COS and \$229.0 million in SG&A. Adjustments to COS include amortization of acquired intangibles of \$757.6 million, acquisition, integration and separation expenses of \$0.3 million, and other items of \$6.7 million. Adjustments to SG&A include acquisition, integration and separation expenses of \$157.4 million, facilities exit charges of \$1.7 million, charges for business transformation activities of \$40.1 million, employee termination benefits of \$25.3 million, and other items of \$4.5 million.

For the three months ended June 30, 2025, earnings adjustments to operating income (inclusive of discontinued operations) included \$335.6 million of amortization of acquired intangibles in COS and \$176.9 million in SG&A. Adjustments to SG&A included acquisition, integration and separation expenses of \$24.4 million, facilities exit charges of \$5.1 million, charges for business transformation activities of \$109.6 million (including non-cash write-down), modernization charges of \$8.4 million, employee termination benefits of \$24.5 million, and other items of \$4.9 million.

Earnings adjustments for the three months ended June 30, 2025, also include the add back of \$140.1 million of D&A of long-lived assets which is no longer recognized under GAAP once the assets are classified as discontinued operations.

For the three months ended June 30, 2025, earnings adjustments to operating income also included a \$33.2 million noncash goodwill impairment charge in connection with the classification of our Issuer Solutions business as assets held for sale, and the elimination of a \$0.3 million gain on business dispositions.

See "Non-GAAP Financial Measures" discussion on Schedule 10.

Note: Amounts may not sum due to rounding.



**SCHEDULE 9**  
**RECONCILIATION OF SEGMENT NON-GAAP FINANCIAL MEASURES TO GAAP MEASURES (UNAUDITED)**

GLOBAL PAYMENTS INC. AND SUBSIDIARIES

(In thousands)

| Six Months Ended June 30, 2026  |                     |                         |                                        |                                     |                     |
|---------------------------------|---------------------|-------------------------|----------------------------------------|-------------------------------------|---------------------|
|                                 | GAAP                | Discontinued Operations | Net Revenue Adjustments <sup>(1)</sup> | Earnings Adjustments <sup>(2)</sup> | Non-GAAP            |
| <b>Revenues:</b>                |                     |                         |                                        |                                     |                     |
| Enterprise                      | \$ 1,560,690        | \$ —                    | \$ (380)                               | \$ —                                | \$ 1,560,310        |
| Platforms                       | 1,220,854           | —                       | (48,384)                               | —                                   | 1,172,470           |
| SMB                             | 3,152,293           | —                       | (271,154)                              | —                                   | 2,881,139           |
| Issuer Solutions                | —                   | 54,259                  | (8,281)                                | —                                   | 45,978              |
| Other revenues                  | 356,636             | —                       | 560                                    | —                                   | 357,195             |
| Intersegment eliminations       | —                   | —                       | (1,731)                                | —                                   | (1,731)             |
|                                 | <u>\$ 6,290,473</u> | <u>\$ 54,259</u>        | <u>\$ (329,370)</u>                    | <u>\$ —</u>                         | <u>\$ 6,015,363</u> |
| <b>Operating income (loss):</b> |                     |                         |                                        |                                     |                     |
| Enterprise                      | \$ 409,088          | \$ —                    | \$ (23)                                | \$ 807,164                          | \$ 1,216,228        |
| Platforms                       | 359,772             | —                       | —                                      | 180,609                             | 540,381             |
| SMB                             | 1,180,663           | —                       | —                                      | 518,139                             | 1,698,802           |
| Issuer Solutions                | —                   | (8,093)                 | 11                                     | 27,662                              | 19,580              |
| Corporate/Other                 | (1,628,048)         | —                       | —                                      | 619,183                             | (1,008,864)         |
| Gain on business disposition    | —                   | 22,174                  | —                                      | (22,174)                            | —                   |
|                                 | <u>\$ 321,475</u>   | <u>\$ 14,081</u>        | <u>\$ (12)</u>                         | <u>\$ 2,130,582</u>                 | <u>\$ 2,466,126</u> |

| Six Months Ended June 30, 2025  |                     |                         |                                        |                                     |                     |
|---------------------------------|---------------------|-------------------------|----------------------------------------|-------------------------------------|---------------------|
|                                 | GAAP                | Discontinued Operations | Net Revenue Adjustments <sup>(1)</sup> | Earnings Adjustments <sup>(2)</sup> | Non-GAAP            |
| <b>Revenues:</b>                |                     |                         |                                        |                                     |                     |
| Enterprise                      | \$ 284,499          | \$ —                    | \$ (2,681)                             | \$ —                                | \$ 281,817          |
| Platforms                       | 561,906             | —                       | (129,444)                              | —                                   | 432,462             |
| SMB                             | 2,546,981           | —                       | (110,055)                              | —                                   | 2,436,927           |
| Issuer Solutions                | —                   | 1,213,646               | (160,196)                              | —                                   | 1,053,450           |
| Other revenues                  | 396,219             | —                       | 288                                    | —                                   | 396,506             |
| Intersegment eliminations       | —                   | —                       | (35,101)                               | —                                   | (35,101)            |
|                                 | <u>\$ 3,789,605</u> | <u>\$ 1,213,646</u>     | <u>\$ (437,188)</u>                    | <u>\$ —</u>                         | <u>\$ 4,566,061</u> |
| <b>Operating income (loss):</b> |                     |                         |                                        |                                     |                     |
| Enterprise                      | \$ 154,835          | \$ —                    | \$ —                                   | \$ 58,264                           | \$ 213,099          |
| Platforms                       | 235,451             | —                       | —                                      | 26,675                              | 262,126             |
| SMB                             | 1,252,636           | —                       | (92)                                   | 314,977                             | 1,567,522           |
| Issuer Solutions                | —                   | 352,736                 | 729                                    | 156,577                             | 510,041             |
| Corporate/Other                 | (848,697)           | —                       | —                                      | 282,546                             | (566,152)           |
| Impairment of goodwill          | (33,218)            | —                       | —                                      | 33,218                              | —                   |
| Gain on business disposition    | 4,260               | —                       | —                                      | (4,260)                             | —                   |
|                                 | <u>\$ 765,267</u>   | <u>\$ 352,736</u>       | <u>\$ 637</u>                          | <u>\$ 867,997</u>                   | <u>\$ 1,986,636</u> |

<sup>(1)</sup> Include adjustments to revenues for gross-up related payments (included in operating expenses) associated with certain lines of business to reflect economic benefits to the company. Net revenue adjustments also include eliminations for services provided by discontinued operations to our continuing operations.

<sup>(2)</sup> For the six months ended June 30, 2026, earnings adjustments to operating income (inclusive of discontinued operations) include \$1,523.5 million in COS and \$629.2 million in SG&A. Adjustments to COS include amortization of acquired intangibles of \$1,504.6 million, acquisition, integration and separation expenses of \$0.5 million, and other items of \$18.4 million. Adjustments to SG&A include acquisition, integration and separation expenses of \$448.6 million, facilities exit charges of \$3.5 million, charges for business transformation activities of \$136.0 million, modernization charges of \$1.4 million, employee termination benefits of \$32.2 million, and other items of \$7.5 million.

For the six months ended June 30, 2026, earnings adjustments to operating income also include the elimination of a \$22.2 million gain on business dispositions for Discontinued Operations.

For the six months ended June 30, 2025, earnings adjustments to operating income (inclusive of discontinued operations) included \$664.9 million of amortization of acquired intangibles in COS and \$314.3 million in SG&A. Adjustments to SG&A included acquisition, integration and separation expenses of \$52.8 million, facilities exit charges of \$9.8 million, charges for business transformation activities of \$175.8 million (including non-cash write-down), modernization charges of \$17.8 million, employee termination benefits of \$24.6 million, charges related to the resolution of a certain legal matter of \$18.3 million, and other items of \$15.2 million.

Earnings adjustments for the six months ended, June 30, 2025, also include the add back of \$140.1 million of D&A of long-lived assets which is no longer recognized under GAAP once the assets are classified as discontinued operations.

For the six months ended June 30, 2025, earnings adjustments to operating income also included a \$33.2 million noncash goodwill impairment charge in connection with the classification of our Issuer Solutions business as assets held for sale, and the elimination of a \$4.3 million gain on business dispositions.

See "Non-GAAP Financial Measures" discussion on Schedule 10.

Note: Amounts may not sum due to rounding.

**SCHEDULE 10**  
**OUTLOOK SUMMARY (UNAUDITED)**  
**GLOBAL PAYMENTS INC. AND SUBSIDIARIES**  
*(In millions, except per share data)*

|                                                   | 2026 Growth |       |        |
|---------------------------------------------------|-------------|-------|--------|
| <u>Revenues:</u>                                  |             |       |        |
| GAAP revenues                                     | 70%         | to    | 71%    |
| Adjustments incl Worldpay Proforma <sup>(1)</sup> |             | (68)% |        |
| FX impact                                         |             | 0%    |        |
| Constant currency (CC) adj net revenue            | 2%          | to    | 3%     |
| Dispositions                                      |             | 2%    |        |
| CC adjusted net revenue excluding dispositions    | 4%          | to    | 5%     |
| <u>Earnings Per Share:</u>                        |             |       |        |
| GAAP diluted EPS                                  | (185)%      | to    | (187)% |
| Adjustments <sup>(2)</sup>                        |             | 198%  |        |
| FX impact                                         |             | 0%    |        |
| CC adjusted EPS                                   | 11%         | to    | 13%    |

(1) Include adjustments to revenues for gross-up related payments (included in operating expenses) associated with certain lines of business to reflect economic benefit to the company. Amounts also include adjustments to eliminate the effect of acquisition accounting fair value adjustments for software-related contract liabilities associated with acquired businesses. Net revenue adjustments also include the effect of discontinued operations.

(2) Adjustments to 2025 GAAP diluted EPS include the removal of 1) software-related contract liability adjustments described above of \$0.01, 2) acquisition related amortization expense of \$4.42, 3) acquisition, integration, and separation expense of \$1.06, 4) charges for business transformation activities of \$1.27, 5) employee termination benefits of \$0.10, 6) modernization charges of \$0.12, 7) facilities exit charges of \$0.06, 8) goodwill impairment of \$0.11, 9) gain/loss on business dispositions of \$(0.49), 10) add back of D&A of long-lived assets which is no longer recognized under GAAP once the assets are classified as discontinued operations of \$(1.43), 11) other income and expense of \$0.19, 12) equity method investment earnings from our interest in a private equity investment fund of \$(0.20), 13) discrete tax items of \$1.18, 14) other items of \$0.04, 15) the effect of noncontrolling interests and income taxes, as applicable.

**NON-GAAP FINANCIAL MEASURES**

Global Payments supplements revenues, operating income, operating margin, net income attributable to Global Payments, and earnings per share (EPS) determined in accordance with U.S. GAAP by providing these measures with certain adjustments (such measures being non-GAAP financial measures) in this document to assist with evaluating our performance. In addition to GAAP measures, management uses these non-GAAP financial measures to focus on the factors the company believes are pertinent to the daily management of our operations. The constant currency growth measures adjust for the impact of exchange rates and are calculated using average exchange rates during the comparable period in the prior year. Management uses these non-GAAP financial measures, together with other metrics, to set goals for and measure the performance of the business and to determine incentive compensation. Adjusted net revenue, adjusted operating income, adjusted operating margin, adjusted net income attributable to Global Payments, and adjusted EPS should be considered in addition to, and not as substitutes for, revenues, operating income, and EPS determined in accordance with GAAP. The non-GAAP financial measures reflect management's judgment of particular items, and may not be comparable to similarly titled measures reported by other companies.

Adjusted net revenue excludes gross-up related payments associated with certain lines of business to reflect economic benefits to the company. On a GAAP basis, these payments are presented gross in both revenues and operating expenses. Management believes adjusted net revenue more closely reflects the economic benefits to the company's core business and allows for better comparisons with industry peers.

Adjusted operating income, adjusted operating margin, adjusted net income attributable to Global Payments and adjusted EPS exclude acquisition-related amortization expense, acquisition, integration, separation and transformation expense, gains or losses on business dispositions, and certain other items specific to each reporting period as more fully described in the accompanying reconciliations in Schedules 6 and 7. In addition depreciation expense of certain acquired technology assets is also excluded, as it is a noncash expense and, based on its nature, is impacted by future integration initiatives. Excluding such depreciation expense supplements GAAP information with a measure that can be used to assess the comparability of operating performance across periods, as such assets were recognized as part of acquisition accounting. The tax rate used in determining the income tax impact of earnings adjustments is either the jurisdictional statutory rate in effect at the time of the adjustment or the jurisdictional expected annual effective tax rate for the period, depending on the nature and timing of the adjustment. In addition, income taxes on adjustments include the removal of tax charges related to business dispositions.

Adjusted operating margin is derived by dividing adjusted operating income by adjusted net revenue.

**SCHEDULE 1**  
**SUPPLEMENTAL COMBINED FINANCIAL INFORMATION**  
**RECONCILIATION OF SEGMENT NON-GAAP FINANCIAL MEASURES TO GAAP MEASURES (UNAUDITED)**  
COMBINED RESULTS OF GLOBAL PAYMENTS INC. CONTINUING OPERATIONS AND WORLDPAY  
(In thousands)

|                                 | Three Months Ended March 31, 2025 |                                        |                                     |                     |
|---------------------------------|-----------------------------------|----------------------------------------|-------------------------------------|---------------------|
|                                 | GAAP <sup>(1)</sup>               | Net Revenue Adjustments <sup>(2)</sup> | Earnings Adjustments <sup>(3)</sup> | Non-GAAP            |
| <b>Revenues:</b>                |                                   |                                        |                                     |                     |
| Enterprise                      | \$ 703,870                        | \$ (1,166)                             | \$ —                                | \$ 702,704          |
| Platforms                       | 571,928                           | (31,734)                               | —                                   | 540,194             |
| SMB                             | 1,530,361                         | (149,641)                              | —                                   | 1,380,720           |
| Other revenues                  | 227,048                           | 304                                    | —                                   | 227,352             |
|                                 | <u>\$ 3,033,207</u>               | <u>\$ (182,237)</u>                    | <u>\$ —</u>                         | <u>\$ 2,850,969</u> |
| <b>Operating income (loss):</b> |                                   |                                        |                                     |                     |
| Enterprise                      | \$ 302,268                        | \$ —                                   | \$ 242,812                          | \$ 545,080          |
| Platforms                       | 173,211                           | —                                      | 89,299                              | 262,511             |
| SMB                             | 677,646                           | —                                      | 200,142                             | 877,788             |
| Corporate/Other                 | (827,519)                         | —                                      | 256,577                             | (570,942)           |
| Gain on business disposition    | 3,993                             | —                                      | (3,993)                             | —                   |
|                                 | <u>\$ 329,599</u>                 | <u>\$ —</u>                            | <u>\$ 784,838</u>                   | <u>\$ 1,114,437</u> |

<sup>(1)</sup> Represents Global Payments continuing operations and Worldpay financial information determined in accordance with GAAP applied by Global Payments.

<sup>(2)</sup> Includes adjustments to revenues for gross-up related payments (included in operating expenses) associated with certain lines of business to reflect economic benefits to the company, elimination of revenues between Global Payments and Worldpay, and adjustments to conform Worldpay's presentation with that of Global Payments.

<sup>(3)</sup> For the three months ended March 31, 2025, earnings adjustments to operating income include depreciation and amortization of \$548.8 million, which is primarily amortization of acquired intangibles, acquisition, integration, separation and transformation expenses of \$186.3 million, facilities exit charges of \$4.7 million, employee termination benefits of \$0.2 million, charges related to the resolution of a certain legal matter of \$18.3 million, and other items of \$30.6 million.

Earnings adjustments to operating income also included the elimination of a \$4.0 million gain on business dispositions.

See "Non-GAAP Financial Measures" discussion in Schedule 6.

Note: Amounts may not sum due to rounding.

**SCHEDULE 2**  
**SUPPLEMENTAL COMBINED FINANCIAL INFORMATION**  
**RECONCILIATION OF SEGMENT NON-GAAP FINANCIAL MEASURES TO GAAP MEASURES (UNAUDITED)**  
COMBINED RESULTS OF GLOBAL PAYMENTS INC. CONTINUING OPERATIONS AND WORLDPAY  
(In thousands)

|                                 | Three Months Ended June 30, 2025 |                                        |                                     |                     |
|---------------------------------|----------------------------------|----------------------------------------|-------------------------------------|---------------------|
|                                 | GAAP <sup>(1)</sup>              | Net Revenue Adjustments <sup>(2)</sup> | Earnings Adjustments <sup>(3)</sup> | Non-GAAP            |
| <b>Revenues:</b>                |                                  |                                        |                                     |                     |
| Enterprise                      | \$ 785,234                       | \$ (1,520)                             | \$ —                                | \$ 783,714          |
| Platforms                       | 613,305                          | (29,242)                               | —                                   | 584,063             |
| SMB                             | 1,671,778                        | (157,763)                              | —                                   | 1,514,014           |
| Other revenues                  | 231,457                          | 178                                    | —                                   | 231,636             |
|                                 | <u>\$ 3,301,774</u>              | <u>\$ (188,347)</u>                    | <u>\$ —</u>                         | <u>\$ 3,113,426</u> |
| <b>Operating income (loss):</b> |                                  |                                        |                                     |                     |
| Enterprise                      | \$ 375,200                       | \$ —                                   | \$ 239,295                          | \$ 614,495          |
| Platforms                       | 186,323                          | —                                      | 95,047                              | 281,370             |
| SMB                             | 773,706                          | —                                      | 205,749                             | 979,454             |
| Corporate/Other                 | (855,699)                        | —                                      | 271,751                             | (583,948)           |
| Impairment of goodwill          | (33,218)                         | —                                      | 33,218                              | —                   |
| Gain on business disposition    | 267                              | —                                      | (267)                               | —                   |
|                                 | <u>\$ 446,578</u>                | <u>\$ —</u>                            | <u>\$ 844,793</u>                   | <u>\$ 1,291,371</u> |

<sup>(1)</sup> Represents Global Payments continuing operations and Worldpay financial information determined in accordance with GAAP applied by Global Payments.

<sup>(2)</sup> Includes adjustments to revenues for gross-up related payments (included in operating expenses) associated with certain lines of business to reflect economic benefits to the company, elimination of revenues between Global Payments and Worldpay, and adjustments to conform Worldpay's presentation with that of Global Payments.

<sup>(3)</sup> For the three months ended June 30, 2025, earnings adjustments to operating income include depreciation and amortization of \$554.6 million, which is primarily amortization of acquired intangibles, acquisition, integration, separation and transformation expenses of \$198.5 million, facilities exit charges of \$5.1 million, employee termination benefits of \$24.5 million, and other items of \$29.1 million.

Earnings adjustments to operating income also included a \$33.2 million noncash goodwill impairment charge in connection with the classification of our Issuer Solutions business as assets held for sale, and the elimination of a \$0.3 million gain on business dispositions.

See "Non-GAAP Financial Measures" discussion in Schedule 6.

Note: Amounts may not sum due to rounding.

**SCHEDULE 3**  
**SUPPLEMENTAL COMBINED FINANCIAL INFORMATION**  
**RECONCILIATION OF SEGMENT NON-GAAP FINANCIAL MEASURES TO GAAP MEASURES (UNAUDITED)**  
COMBINED RESULTS OF GLOBAL PAYMENTS INC. CONTINUING OPERATIONS AND WORLDPAY  
(In thousands)

|                                 | Three Months Ended September 30, 2025 |                                        |                                     |                     |
|---------------------------------|---------------------------------------|----------------------------------------|-------------------------------------|---------------------|
|                                 | GAAP <sup>(1)</sup>                   | Net Revenue Adjustments <sup>(2)</sup> | Earnings Adjustments <sup>(3)</sup> | Non-GAAP            |
| <b>Revenues:</b>                |                                       |                                        |                                     |                     |
| Enterprise                      | \$ 774,870                            | \$ (1,475)                             | \$ —                                | \$ 773,395          |
| Platforms                       | 604,145                               | (26,134)                               | —                                   | 578,011             |
| SMB                             | 1,701,022                             | (151,115)                              | —                                   | 1,549,907           |
| Other revenues                  | 210,245                               | 137                                    | —                                   | 210,381             |
|                                 | <u>\$ 3,290,282</u>                   | <u>\$ (178,588)</u>                    | <u>\$ —</u>                         | <u>\$ 3,111,694</u> |
| <b>Operating income (loss):</b> |                                       |                                        |                                     |                     |
| Enterprise                      | \$ 352,895                            | \$ —                                   | \$ 240,246                          | \$ 593,141          |
| Platforms                       | 159,730                               | —                                      | 95,289                              | 255,019             |
| SMB                             | 765,846                               | —                                      | 184,265                             | 950,111             |
| Corporate/Other                 | (834,008)                             | —                                      | 295,658                             | (538,350)           |
| Gain on business disposition    | 343,891                               | —                                      | (343,891)                           | —                   |
|                                 | <u>\$ 788,354</u>                     | <u>\$ —</u>                            | <u>\$ 471,567</u>                   | <u>\$ 1,259,921</u> |

<sup>(1)</sup> Represents Global Payments continuing operations and Worldpay financial information determined in accordance with GAAP applied by Global Payments.

<sup>(2)</sup> Includes adjustments to revenues for gross-up related payments (included in operating expenses) associated with certain lines of business to reflect economic benefits to the company, elimination of revenues between Global Payments and Worldpay, and adjustments to conform Worldpay's presentation with that of Global Payments.

<sup>(3)</sup> For the three months ended September 30, 2025, earnings adjustments to operating income include depreciation and amortization of \$563.3 million, which is primarily amortization of acquired intangibles, acquisition, integration, separation, and transformation expenses of \$261.0 million, facilities exit charges of \$4.9 million, employee termination benefits of \$4.3 million, and other items of \$(18.1) million.

Earnings adjustments to operating income also included the elimination of a \$343.9 million gain on business dispositions.

See "Non-GAAP Financial Measures" discussion in Schedule 6.

Note: Amounts may not sum due to rounding.

**SCHEDULE 4**  
**SUPPLEMENTAL COMBINED FINANCIAL INFORMATION**  
**RECONCILIATION OF SEGMENT NON-GAAP FINANCIAL MEASURES TO GAAP MEASURES (UNAUDITED)**  
COMBINED RESULTS OF GLOBAL PAYMENTS INC. CONTINUING OPERATIONS AND WORLDPAY  
(In thousands)

|                                 | Three Months Ended December 31, 2025 |                                        |                                     |                     |
|---------------------------------|--------------------------------------|----------------------------------------|-------------------------------------|---------------------|
|                                 | GAAP <sup>(1)</sup>                  | Net Revenue Adjustments <sup>(2)</sup> | Earnings Adjustments <sup>(3)</sup> | Non-GAAP            |
| <b>Revenues:</b>                |                                      |                                        |                                     |                     |
| Enterprise                      | \$ 796,662                           | \$ (1,522)                             | \$ —                                | \$ 795,140          |
| Platforms                       | 600,532                              | (24,036)                               | —                                   | 576,497             |
| SMB                             | 1,533,914                            | (144,324)                              | —                                   | 1,389,590           |
| Other revenues                  | 257,840                              | (389)                                  | —                                   | 257,451             |
|                                 | <u>\$ 3,188,948</u>                  | <u>\$ (170,271)</u>                    | <u>\$ —</u>                         | <u>\$ 3,018,677</u> |
| <b>Operating income (loss):</b> |                                      |                                        |                                     |                     |
| Enterprise                      | \$ 397,612                           | \$ —                                   | \$ 241,088                          | \$ 638,700          |
| Platforms                       | 161,292                              | —                                      | 92,005                              | 253,297             |
| SMB                             | 603,687                              | —                                      | 242,007                             | 845,694             |
| Corporate/Other                 | (880,124)                            | —                                      | 390,828                             | (489,297)           |
| Gain on business disposition    | (32,174)                             | —                                      | 32,174                              | —                   |
|                                 | <u>\$ 250,293</u>                    | <u>\$ —</u>                            | <u>\$ 998,101</u>                   | <u>\$ 1,248,394</u> |

<sup>(1)</sup> Represents Global Payments continuing operations and Worldpay financial information determined in accordance with GAAP applied by Global Payments.

<sup>(2)</sup> Includes adjustments to revenues for gross-up related payments (included in operating expenses) associated with certain lines of business to reflect economic benefits to the company, elimination of revenues between Global Payments and Worldpay, and adjustments to conform Worldpay's presentation with that of Global Payments.

<sup>(3)</sup> For the three months ended December 31, 2025, earnings adjustments to operating income include depreciation and amortization of \$589.7 million, which is primarily amortization of acquired intangibles, acquisition, integration, separation and transformation expenses of \$364.6 million, facilities exit charges of \$4.6 million, employee termination benefits of \$3.7 million, and other items of \$3.3 million.

Earnings adjustments to operating income also included the elimination of a \$32.2 million loss on business dispositions.

See "Non-GAAP Financial Measures" discussion in Schedule 6.

Note: Amounts may not sum due to rounding.

**SCHEDULE 5**  
**SUPPLEMENTAL COMBINED FINANCIAL INFORMATION**  
**RECONCILIATION OF SEGMENT NON-GAAP FINANCIAL MEASURES TO GAAP MEASURES (UNAUDITED)**  
COMBINED RESULTS OF GLOBAL PAYMENTS INC. CONTINUING OPERATIONS AND WORLDPAY  
(In thousands)

|                                 | Year Ended December 31, 2025 |                                        |                                     |                      |
|---------------------------------|------------------------------|----------------------------------------|-------------------------------------|----------------------|
|                                 | GAAP <sup>(1)</sup>          | Net Revenue Adjustments <sup>(2)</sup> | Earnings Adjustments <sup>(3)</sup> | Non-GAAP             |
| <b>Revenues:</b>                |                              |                                        |                                     |                      |
| Enterprise                      | \$ 3,060,636                 | \$ (5,684)                             | \$ —                                | \$ 3,054,952         |
| Platforms                       | 2,389,910                    | (111,146)                              | —                                   | 2,278,764            |
| SMB                             | 6,437,074                    | (602,844)                              | —                                   | 5,834,230            |
| Other revenues                  | 926,589                      | 232                                    | —                                   | 926,821              |
|                                 | <u>\$ 12,814,209</u>         | <u>\$ (719,443)</u>                    | <u>\$ —</u>                         | <u>\$ 12,094,767</u> |
| <b>Operating income (loss):</b> |                              |                                        |                                     |                      |
| Enterprise                      | \$ 1,427,975                 | \$ —                                   | \$ 963,441                          | \$ 2,391,416         |
| Platforms                       | 680,557                      | —                                      | 371,641                             | 1,052,197            |
| SMB                             | 2,820,884                    | —                                      | 832,163                             | 3,653,047            |
| Corporate/Other                 | (3,397,350)                  | —                                      | 1,214,813                           | (2,182,537)          |
| Impairment of goodwill          | (33,218)                     | —                                      | 33,218                              | —                    |
| Gain on business disposition    | 315,976                      | —                                      | (315,976)                           | —                    |
|                                 | <u>\$ 1,814,824</u>          | <u>\$ —</u>                            | <u>\$ 3,099,299</u>                 | <u>\$ 4,914,123</u>  |

<sup>(1)</sup> Represents Global Payments continuing operations and Worldpay financial information determined in accordance with GAAP applied by Global Payments.

<sup>(2)</sup> Includes adjustments to revenues for gross-up related payments (included in operating expenses) associated with certain lines of business to reflect economic benefits to the company, elimination of revenues between Global Payments and Worldpay, and adjustments to conform Worldpay's presentation with that of Global Payments.

<sup>(3)</sup> For the year ended December 31, 2025, earnings adjustments to operating income include depreciation and amortization of \$2,256.4 million, which is primarily amortization of acquired intangibles, acquisition, integration, separation, and transformation expenses of \$1,010.5 million, facilities exit charges of \$19.3 million, employee termination benefits of \$32.6 million, charges related to the resolution of a certain legal matter of \$18.3 million, and other items of \$45.0 million.

Earnings adjustments to operating income also included a \$33.2 million noncash goodwill impairment charge in connection with the classification of our Issuer Solutions business as assets held for sale, and the elimination of a \$316.0 million gain on business dispositions.

See "Non-GAAP Financial Measures" discussion in Schedule 6.

Note: Amounts may not sum due to rounding.

**SCHEDULE 6****NON-GAAP FINANCIAL MEASURES**

Global Payments supplements revenues, operating income, operating margin, net income attributable to Global Payments, and earnings per share (EPS) determined in accordance with U.S. GAAP by providing these measures with certain adjustments (such measures being non-GAAP financial measures) in this document to assist with evaluating our performance. In addition to GAAP measures, management uses these non-GAAP financial measures to focus on the factors the company believes are pertinent to the daily management of our operations. The constant currency growth measures adjust for the impact of exchange rates and are calculated using average exchange rates during the comparable period in the prior year. Management uses these non-GAAP financial measures, together with other metrics, to set goals for and measure the performance of the business and to determine incentive compensation. Adjusted net revenue, adjusted operating income, adjusted operating margin, adjusted net income attributable to Global Payments, and adjusted EPS should be considered in addition to, and not as substitutes for, revenues, operating income, and EPS determined in accordance with GAAP. The non-GAAP financial measures reflect management's judgment of particular items, and may not be comparable to similarly titled measures reported by other companies.

Adjusted net revenue excludes gross-up related payments associated with certain lines of business to reflect economic benefits to the company. On a GAAP basis, these payments are presented gross in both revenues and operating expenses. Management believes adjusted net revenue more closely reflects the economic benefits to the company's core business and allows for better comparisons with industry peers.

Adjusted operating income, adjusted operating margin, adjusted net income attributable to Global Payments and adjusted EPS exclude acquisition-related amortization expense, acquisition, integration, separation and transformation expense, gains or losses on business dispositions, and certain other items specific to each reporting period as more fully described in the accompanying reconciliations in Schedules 1-5. In addition depreciation expense of certain acquired technology assets is also excluded, as it is a noncash expense and, based on its nature, is impacted by future integration initiatives. Excluding such depreciation expense supplements GAAP information with a measure that can be used to assess the comparability of operating performance across periods, as such assets were recognized as part of acquisition accounting. The tax rate used in determining the income tax impact of earnings adjustments is either the jurisdictional statutory rate in effect at the time of the adjustment or the jurisdictional expected annual effective tax rate for the period, depending on the nature and timing of the adjustment. In addition, income taxes on adjustments include the removal of tax charges related to business dispositions.

Adjusted operating margin is derived by dividing adjusted operating income by adjusted net revenue.

This document contains supplemental non-GAAP financial information which reflects the combined results of Global Payments' continuing operations and Worldpay on a quarterly basis and for the year ended December 31, 2025. We believe this non-GAAP financial information will assist investors with evaluating the performance of our business following our acquisition of Worldpay. The supplemental information is not necessarily indicative of the actual results that might have been achieved if Worldpay had been owned by the Company during the periods presented.